City of Rialto

FINANCE DEPARTMENT

California

Dear Applicant:

Re: Senior Citizen Utility Users Tax Exemption

Attached is the Rialto Utility Users Tax Exemption application **for residents 65 years of age and older**. Please complete the form in its entirety. It is very important that your phone number be provided in case there are any questions regarding your application.

The following information must be included with the application:

- **Proof of Age / Copy of Photo ID**
- **Proof of Residency (i.e. Mortgage Statement, Deed, Tax Bill, Rental/Lease agreement or Mobile Home Registration statement)**
- **Copy of all Current Utility Bills (listed on application with name, address & account number)**

New Account Notice

After the exemption is processed, the applicant is responsible for notifying the City of any service provider account changes. In order for the City to process the *new* account exemption, the applicant must notify and supply the City with a copy of the bill from each new service account.

Although, per the Municipal Code, the City has 60 days to process exemption requests, it is the City's goal to ensure that, once your exemption is approved, all your service providers are notified in a prompt manner. The service user is responsible for paying the tax until such time. Thank you in advance for your patience and cooperation.

Should you have any questions or need additional information, please contact the City at (909) 820-2661.

Please return the form and all the attachments to the Finance Building located within the City Hall complex or mail to:

City of Rialto
Attention: Finance Department/UUT
150 S. Palm Ave.
Rialto, CA 92376

Respectfully,

George Harris II
Director of Administrative and Community Services
Tax Administrator

Senior Citizen

City of Rialto

150 S. PALM | RIALTO, CA 92376 | **(909) 820-2661**

UTILITY USER TAX EXEMPTION APPLICATION

Name of Applicant:		**Date of Birth:**
Co-Applicant:		**Date of Birth:**
Address:		**Phone:**
City:	**State:**	**Zip:**

Service Providers

Fill in the utility provider name & account number of each utility in the space below; attach a copy of a current bill from each:

1. Electricity	**Account Number**
2. Natural Gas	**Account Number**
3. Sewer\Wastewater	**Account Number**
4. Water	**Account Number**
5. Telephone	**Account Number**
6. Cell Phone	**Account Number**
7. Subscription (Cable)	**Account Number**
8. Other	**Account Number**

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Please attach the following forms:

Proof of Age (ID card) ☐	**Copy of Current Utility Bill for *Each* Utility** ☐	**Proof of Residency (i.e. mortgage statement, tax bill, mobile home registration or rental/lease agreement)** ☐

I herby certify (or declare) under penalty of perjury under the law of the State of California that all information submitted with this application is true and correct. I am a resident of the property listed above and I am head of household (i.e. I am not listed as a dependent for the state or federal income taxes by any other person) and a senior citizen over the age of 65. I understand that the City of Rialto can share my information with other utilities or their agents to enroll me in their assistance program.

Print Name:	**Signature:**	**Date:**
Co-Applicant:	**Signature:**	**Date:**

NOTE:

Exemptions are not automatic. In order to receive an exemption, this form must be completed, filed with the City of Rialto, and approved by the Tax Administrator.